A yha Travel to Learn Foundation

Leave a gift in your will

Your will is a lasting gift to your loved ones and to the next generation. Making a will is a very personal matter. After you have provided for your loved ones, you may consider including YHA Travel to Learn as a beneficiary. In doing so, you'll be helping us develop socially, culturally and environmentally conscious young people who can be changemakers in their communities.

A gift to YHA Travel to Learn in your will is a meaningful way to support a cause that is important to you and the community. If you choose to leave a gift to YHA Travel to Learn, you can be assured that any amount - large or small - will make a valuable difference by enabling young people to travel and experience broader environments, cultures and opportunities that would otherwise not be available to them.

Some of the ways your gift can help:

- Removing barriers to travel
- Empowering career pathways
- Forging reciprocal benefit through social enterprise

A few words in your will can provide travel opportunities for young people to grow personally, professionally, and as a citizen of the world.

How to include a gift in your Will

Every gift, no matter the size, is deeply appreciated and helps us achieve our vision.

Gifts left to charities in wills come in all shapes and sizes, and giving a gift in your will is not just for wealthy people – it is for anybody thinking about doing something powerful, special and lasting.

Making or updating a will is simple. The best way to arrange leaving a gift to YHA Travel to Learn is to speak with a **solicitor**. They can ensure your estate is distributed in a way that meets your wishes. How you choose to leave a bequest depends on your personal preference and circumstances.

Please make sure that they include our correct legal name (YHA Travel to Learn Limited), address [11-23 Rawson Place, Haymarket NSW 2000] and our ABN [67 637 135 990].

There are five ways to include YHA Travel to Learn in your Will





Residuary gift

You decide to leave what is left in your estate to YHA Travel to Learn after all estate debts or expenses are met and specific gifts are made. It's the simplest and most effective way to support YHA Travel to Learn.



Percentage gift

You can leave a percentage of your estate to YHA Travel to Learn. This gives longevity to your will because your gift won't be influenced by inflation or changes in the value of your estate.



Specific amount

You can leave a specific sum of money to YHA Travel to Learn.



Whole of estate

You can choose to leave your entire estate to YHA Travel to Learn.



A specific item

You can leave specific items of value such as shares or real estate.

Suggested wording

To make a bequest to YHA Travel to Learn, we suggest the following wording for consideration by your legal advisor:

"I give and bequeath (a percentage of my estate) or (specified sum) or (all my rights, title and interest in [description of specific land or property at.....]) free of all duties and deductions, for the general purposes of YHA Travel to Learn Limited (ABN 67 637 135 990) of 11-23 Rawson Place, Haymarket NSW 2000. I declare that the receipt of an authorised officer of YHA Travel to Learn Limited shall be a complete and sufficient discharge for the executor(s)."

We believe it is an important step to talk to family and loved ones about your Will. Communication will ensure that decisions that are important to you are understood by family members, executors and guardians.

Already pledged a gift in your will to us?

If you have chosen to support YHA Travel to Learn in this very generous and personal way, we would be delighted to hear from you so that we can thank you personally for your thoughtfulness. We can also give you a choice about how we might recognise your support and discuss how you would like us to communicate with you in future.

You can let us know by simply contacting us. Though you can be assured of confidentiality, you are not obliged to inform us.

To contact us about leaving a bequest to YHA Travel to Learn, please contact us via:

Email: enquiries@traveltolearn.com.au

Address: 11-23 Rawson Place Haymarket NSW 2000

Information for solicitors and executors

Important YHA Travel to Learn Information

When drafting a Will that includes a gift to YHA Travel to Learn, please ensure the following details are included.

Legal Name: YHA Travel to Learn Limited ABN: 67 637 135 990 Street Address: 11-23 Rawson Place, Haymarket NSW 2000

Sending information to YHA Travel to Learn

Information can be sent via email to enquiries@traveltolearn.com.au or posted to 11-23 Rawson Place Haymarket NSW 2000

Information required when processing an estate

If you are administering an estate which includes a gift to YHA Travel to Learn Limited, please notify our [insert] as early as possible with the following:

- Deceased full name and last address
- Date of death
- Grant of probate or a copy of the final will

In addition to the above and depending on the type of gift being left to YHA Travel to Learn, we may require additional information (e.g. statement of assets and liabilities) or request that the gift be provided to YHA Travel to Learn in a certain way (e.g. the transfer of any shares, in-specie)

Changing an existing Will

If you already have a will, a cost-effective way to include a gift to YHA Travel to Learn is by a short legal amendment or adding a codicil to your will. Please check with your solicitor to see if the codicil is appropriate for the changes you wish to make.

> Questions? Contact us To contact us about leaving a bequest to YHA Travel to Learn, please contact us via:

> > Email: enquiries@traveltolearn.com.au

Address: 11-23 Rawson Place Haymarket NSW 2000